

## Financial Resource Associates, Inc 2011 Referral List

Since we are frequently asked for referrals for everything from painters, plumbers, tax preparers and handymen, to attorneys and everything in between; we decided to put together a list of individuals we, personally have dealt with and would recommend. As with everything, I would still highly urge you to get several estimates and then decide who you feel would be the best for your job.

<b>ACCOUNTING / BOOKKEEPING</b>		
Lisa Cole, CPA	(831) 566-3209	lisa_cole@yahoo.com
Glen Guy, Tax Preparer	(831) 479-5945	sctaxguy@msn.com
Melaney Miller, Bookkeeper	(831) 458-1600	melanie@got.net
<b>ASSET MANAGEMENT</b>		
<b>Lisa Rosenau</b>	<b>(831) 458-1125</b>	<b>Lisa@FRAssociates.com</b>
<b>ATTORNEY FOR BANKRUPTCY</b>		
Preston Brahm	(831)704-7324	contact@prestonbrahmlaw.com
Gary Paul	(831)662-3920	gpaul@got.net
<b>ATTORNEYS FOR MEDIATION</b>		
Anne Lober	(831) 427-0332	annelober@gmail.com
Monica Vantoch	(831) 429-4210	Santacruzmediation.com
<b>ATTORNEY FOR WILLS/TRUSTS</b>		
Eileen Hamilton	(831) 426-1482	eileen@ehamiltonlaw.com
Dina Hoffman	(831) 423-1411	
<b>AUTO MECHANIC</b>		
Jim Noram	(831) 475-4328	http://www.noramauto.com
<b>CONTRACTORS &amp; HANDY PEOPLE!!</b>		
Christine Berry	(831) 566-0505	sukiberry@att.net
Minda Lee	(831) 239-5787	mlee@baymoon.com
Troy Miller	(831) 475-8611	Tmillerconstructioninc.com
<b>FINANCIAL PLANNERS</b>		
<b>Elaine Kiernan</b>	<b>(831) 458-1125</b>	<b>elainekiernan@yahoo.com</b>
<b>Walt Levicki</b>	<b>(831) 458-1125</b>	<b>Walter@FRAssociates.com</b>

<b>INSURANCE (Auto,HO)</b>		
Rick Ferrell	(831) 824-9143	rick.ferrell@goAAA.com
Benita Hanover	(831) 475-4315	bhanover@hardyins.com
David Martini	(831) 475-4314	dmartini@hardyins.com
<b>INSURANCE (Life,Health,LTC)</b>		
<b>Walt Levicki</b>	<b>(831) 458-1125</b>	<b>Walter@FRAssociates.com</b>
<b>MEDIATORS</b>		
<b>Elaine Kiernan</b>	<b>(831) 458-1125</b>	<b>elainekiernan@yahoo.com</b>
<b>MORTGAGE BROKERS</b>		
Alexis Jackson	(831) 479-8800	Alexis@Simplyloans.net
Jose Mendoza	(831) 234-7082	jose@josemendozafinancial.com
Jennifer Walker	(831) 471-1977	Jennifer@NetworkMortgageCo.com
<b>NOTARY SERVICES</b>		
<b>Lisa Rosenau</b>	<b>(831) 458-1125</b>	<b>Lisa@FRAssociates.com</b>
<b>PARALEGAL</b>		
Tamara Parker	(831) 469-8470	
<b>PHYSICAL THERAPY</b>		
Denise Diani-Friedman	(831) 247-6230	ddiani-friedman@comcast.net
<b>PLUMBER</b>		
Roto Rooter	(408) 982-0407	
<b>REALTORS / PROP. MGMT.</b>		
Lynne Bucher	(831) 234-2282	lynne@lynnebucher.com
Celeste Faraola	(831) 239-4646	celeste@faraola.com
<b>SIGNATURE GUARANTEE</b>		
<b>Elaine Kiernan</b>	<b>(831) 458-1125</b>	<b>elainekiernan@yahoo.com</b>
<b>THERAPISTS</b>		
Eve Eden, MFCC	(831) 471-0344	eeden@cruzio.com
Michelle Franklin, PhD, MFCC	(831) 335-8206	drmichellefranklin@me.com